














MARKET REPORT SUMMARY





WEEK ENDING: February 12, 2010

<u>COMMODITY</u>	<u>MARKET</u>	<u>MARKET COMMENT</u>
 Beef Toppings	↑	Prices shot up mid to late January. Cow slaughter and weather along with larger imports as factors.
 Pork/Sausage	↔	After strong increases in Mid-January, market is expected to trade sideways to slightly lower over next couple weeks
Bacon	↔	After strong increases in Mid-January, market is expected to trade sideways to slightly lower over next couple weeks
Pepperoni	↔	No changes
Ham	↑	Strong exports driving this price up along with Easter bookings. Expect 3-10 cent increase.
 POULTRY	↔	No changes
 DAIRY	↑ ↓	The market continues to move, there is no reason for ups and downs. In the next two weeks I would think that we will see very little change.
PRODUCE		
 Tomatoes	↔	Roma: Market steady with good quality out of Mexico. Shipping from Mexico, gas green market is steady with excellent quality.
 Green Peppers	↑	Market is very strong, Florida has almost no production.
 Lettuce	↔	Shipping from Yuma, AZ market is steady. Quality is very good.
 Onions	↔	Shipping from Idaho, market is steady.
 Potatoes	↔	Shipping out of Idaho, market is steady.
 Fruit	↑ ↓	Strawberry: shipping is out of Florida, market is very strong. Pineapple: Shipping out of East coast or Florida, market is weaker.
 Citrus	↑ ↔	Lemon: market stronger on all sizes especially on small fruit. Product is shipping out of Arizona. Lime: shipping out of Texas, Mexican fruit. Market is stronger due to less volume in Mexico. Orange: shipping out of California, market is steady with great quality.
 BUTTER	↔	No changes
 CANNED MUSHROOMS	↔	No changes
 CANNED TOMATOES	↔	No changes
 OLIVES	↓	Imported olives: we will see increases of \$1 to \$2 per case. We did have some inventory at the lower price but we should be running out of that.
 FLOUR	↑ ↓	We will see the high gluten flours move up 25 cents to \$1 per 50# bag. The patent and H&R flours will decrease about 10 cents to 50 cents per 50# bag.

This summary reflects market prices for this week/period only.

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	OLIVE OIL	↔	No changes
	OILS & SHORTENING	↓	Look for the market of soy based products to come down \$1 to \$1.50 for a 35# container. Corn oil there is no change.
	PLASTICS & PAPER	↑	There are rising oil and resin prices in the market so we will see increases in plastic containers and souffle cups. Expect increase for natural and bleached paper products resulting from paper mills closing. Also expect increases on paper bags.
	FOIL	↑	The foil market is strong, increases are pending.
	PIZZA BOXES	↑	Linerboard market has moved \$50 a ton since January 22nd due to surging export demand, permanent closure of four papermills, and wood and weather related problems at a number of southern paper mills. Look for increases ranging between 8-10%.

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